**ERP CORE TEAM**

**Date: 09/10/12 @ 8:30 a.m.**

**Location: Stables Patio**

**Submitted by: Carla Thomas (per Linda Miller’s Notes)**

* **Changes to BRM Schedule (LGM)** – Early Alerts not going to be utilized by the retention staff, so we are tweaking the schedule to refine the focus of those engagements.
* **Upgrade BRM to 1.6**
* **Our new CRM is Lori Mauthey. Farewell to Sally.**
* **On-Demand Subscription Library** – Is a possibility for ongoing training and document review.

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| --- | --- | --- |
| Module | Individual | Unlimited Users |
| Banner Advancement | $935 | $8,250 |
| Banner Human Resources | $935 | $8,250 |
| Banner Finance | $935 | $8,250 |
| Banner Financial Aid | $935 | $8,250 |
| Banner Student | $1,100 | $9,000 |

Available to review for two weeks to see if might be useful; can two-week window be per module?; for annual cost?; versions?; unlimited users?; IS needs to test to make sure we can avoid having them create a new user; BDT will test by tomorrow afternoon.

* **KHEAA Access to Banner Screens (LD)**

**System Updates:**

* **October Collection Process (BDT)** – Registration block; in test by 10/15; get master list to Fred; Per Tracy there are placeholders; we’ll have to work with IT to find them. BDT shared it would be hard to find; Tracy will get an updated list of questions out to LGM and she will send out to everyone then select a subgroup to discuss nuances of language.
* **BRM (FD)** – Soft GoLive set for July 1, 2013 with GoLive set for August 1, 2013. Per Fred as we go into BRM they will be loading names into the system. Team members: Stacy, Fred, Teresa, Rachel (for test score loads), Stacy and/or Lisa, Shawn Cooper, Michele, and Gina Wilson with Tracy Roberts as Team Lead.
* **DegreeWorks** – Happy with all; end of September Pony Show; Tracy meeting with colleges and will have to get through Academic Council; will set during focus call.
* **HBS (JKD)** – When does license expire?
* **EcoTime**
* **Bookstore (BDT)** – Timber we are in contract negotiations; Anita says she heard it was ok’d last week; on campus today (surprise!!) to set up server; Andrew Dowdy leading from our side.
* **Dining Truck** – Open issue re PCI compliance.
* **TouchNet Mobile (AP)** – McKenna rejected documentation; needs to get David Jeffress; Julie TOB?; getting technical people lined out.
* **Clean Address**
* **MapWorks** **(BDT)** – Survey going out in two days.
* **Monarch MES** – Based on Org security ;using now to allow modular
* **Font Size in INB Status** – Verify in Test and let us know.
* **Changes in myGate** – New FIN AID tab; new faculty tools.
* **Time Out in INB** – considering putting it in Test for 15 minutes; we need to start gathering information. Can you give us idea of how long processes run in general? Per Lori, two to three hours or longer. Tracy wants to have Appworx do some of the bigger ones. Anita Poynor said it takes several hours.
* **Board of Regents going with Boardbooks**.